



MODULE DATASHEET

Invoiced Salesforce Integration



Put A/R on autopilot for Salesforce.

While Salesforce is a top CRM, many businesses need to better integrate their A/R within broader account activities and provide sales and service reps with clear and controlled visibility into billing, collections and payment information at the account level. Invoiced integrates with Salesforce via our powerful native app, extending the value of your CRM investment.

Key Solution Features & Benefits

Access to Billing & Payment Information

Give reps the tailored levels of access and control for billing, estimates, subscriptions and more for their accounts.

Real-Time Data Sync

Automatic two-way sync on customers, invoices, and payments and more.

Integrated Customer Portal

Add a self-service customer portal to accept online payments, reduce billing inquiries and reflect billing/payment status directly in Salesforce at the Account level.

Easy to Connect

Easily connect to Salesforce and get help from our team on installation and setup.

- Native Salesforce App
- Automatically creates and syncs custom objects for invoices, estimates, subscriptions, payments, credit notes and more
- Writes invoices generated on Salesforce to Invoiced and vice versa

