

## DATA SHEET

# Invoiced + ERP Integration

Enhance Your ERP's Capabilities with Purpose-Built A/R Automation

## The ERP Gap: Why It's Not Enough for Invoice-to-Cash

ERP systems are designed for standardization and operational control, but they are not intended to manage the full complexity of the accounts receivable lifecycle. While they handle core financial functions, they often lack:

- Automation of collections processes
- Real-time visibility into receivables
- Tools for improving the customer payment experience

As a result, finance teams often resort to spreadsheets and manual processes, which slow down collections and increase risk.



## Benefits of A/R Automation with Invoiced

### Accelerated Cash Flow >

- Send invoices immediately after transactions
- Automate reminders based on customer behavior
- Reduce Days Sales Outstanding (DSO)

### Improved Accuracy & Compliance

- Minimize human error with standardized workflows
- Ensure billing accuracy and audit readiness
- Enforce approval and compliance requirements

### Use Case

WebPT, a Phoenix-based provider of physical therapy practice management software, implemented Invoiced to automate and streamline its accounts receivable processes. The integration led to an 11% reduction in outstanding receivables within the first 60 days and a two-day decrease in Days Sales Outstanding (DSO) in the first 30 days.

"We needed to be 'collecting while we sleep,' and Invoiced made it possible for us to do just that."

**Kevin Jackson, Corporate Controller, WebPT**

**WebPT®**

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### Real-Time Visibility for Better Decision-Making

- Monitor collections and aging accounts in real time
- Segment risk by customer profile
- Allocate resources to high-priority accounts



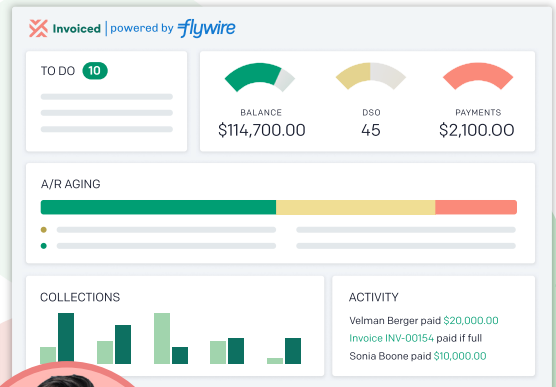
### Scalability Without Additional Staff

- Manage large volumes of invoices and payments
- Handle recurring and global billing processes
- Support business growth without increasing headcount



### Improved Customer Experience ►

- Provide digital invoices and branded billing portals
- Offer multiple, secure payment options
- Enhance visibility and transparency for customers



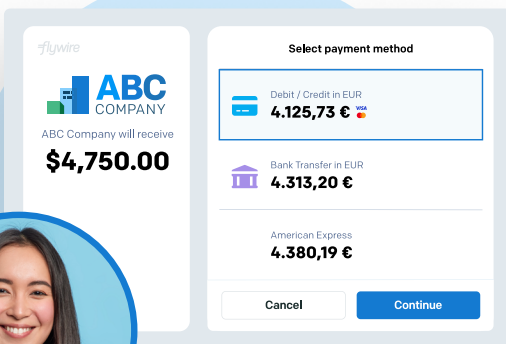
## Use Case

iWave, a provider of fundraising intelligence software for nonprofits, integrated Invoiced with Sage Intacct to automate billing and collections. The shift from manual A/R processes resulted in a 20-day reduction in the average time to collect payments and a 23% improvement in team efficiency. The implementation also enhanced customer experience through branded, self-service payment portals.

“Our clients now can pay online, and it’s all branded,” says Wight. “It looks like our portal and clients love it. They get the emails and reminders they need, they know how to pay us, and we’re saving time.”

**Karen Wight, VP of Finance, iWave**

**iwave**



The payment portal displays the following information:

- flywire logo**
- ABC COMPANY**
- ABC Company will receive \$4,750.00**
- Select payment method**
  - Debit / Credit in EUR: **4,125,73 €**
  - Bank Transfer in EUR: **4,313,20 €**
  - American Express: **4,380,19 €**
- Cancel** and **Continue** buttons.

## How Invoiced Extends Your ERP

- ✓ **Seamless ERP integration**  
with minimal disruption
- ✓ **Real-time reporting**  
on receivables performance
- ✓ **Automated invoicing**  
and follow-up workflows
- ✓ **Cash application automation**  
for faster reconciliation
- ✓ **Multi-currency**  
and global payment options
- ✓ **Self-service portals**  
for streamlined customer interaction

### Results Achieved:

**24%**  
reduction  
in DSO

**70%**  
improvement in  
A/R team efficiency

**Modernized**  
receivables processes  
without replacing  
ERP systems

### Supported ERP Systems:

ORACLE  
**NetSuite**

**Sage**

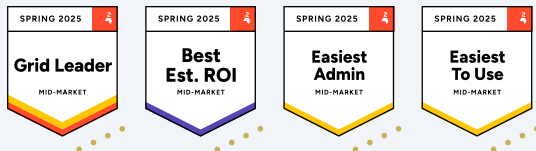
 Microsoft  
Dynamics 365

 **Invoiced**  
ERP Connect



**"Exceptional Software  
and Service"**

- Marios P.



## Next Steps

Modernizing accounts receivable requires more than what your ERP can provide. Invoiced enables finance teams to increase efficiency, improve accuracy, and deliver a better customer experience—all without a complete ERP overhaul.

Contact us today to **schedule a demo** and learn more.