

Invoiced Salesforce Integration

Sync up your Invoiced and Salesforce data to save time, gain greater business insight, and empower your teams with the information they need.

When you integrate the Invoiced accounts receivable (A/R) platform with your Salesforce CRM software, you maximize the value of both investments. When you sync up your CRM and A/R data, teams across your organization—from sales to customer support—can access real-time account balance information, send invoices instantly and even manage commissions.



“We use invoiced to accept payment from our customers who are both local and out of state. Our most significant benefit is improved customer experience. Invoiced allows us to collect small to large payments from our customers efficiently and conveniently.”

Devin D. *Director of Information / Analytics*
Mid-Market (51-1000 emp)

Key features and benefits

With our Invoiced for Salesforce app, your business can:



Get your integration up and running right away

Follow our set-up instructions to get your integration in place quickly and easily.



Reduce time spent on data entry and eliminate duplicate efforts

Set up your integration to automatically populate data in the Invoiced environment when you create customer accounts in Salesforce.



Streamline and accelerate invoice creation

Configure your integration to auto-create invoices in Salesforce and push them to your Invoiced environment.



Offer more comprehensive data access to both sales and accounting staff

With two-way real-time data sync, you can **ensure that Invoiced data is automatically flowing to your Salesforce environment and vice versa.**

To find out what automating with Invoiced can do for your business, **schedule a demo** with us now.