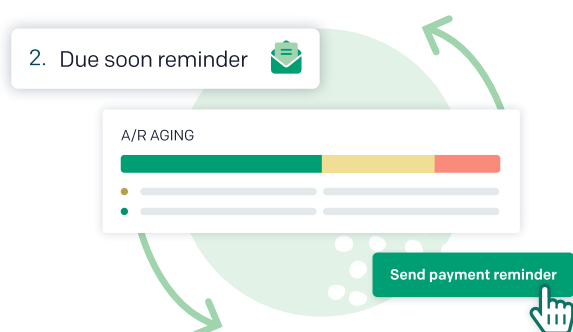


## DATA SHEET

# Invoiced A/R Automation

Get paid faster, minimize the time you spend on accounts receivable (A/R), and offer your customers a better service experience.

The Invoiced platform for A/R automation is a cloud-based solution offering advanced capabilities for billing, collections, payment acceptance, cash application, reconciliation, analytics, and forecasting—all delivered through a single streamlined interface and a comprehensive API.



## Automate the entire A/R process, from invoice to cash

With a singular focus on advancing the A/R function, Invoiced offers a comprehensive solution to help you manage the entire receivable lifecycle, from invoice to cash. Moreover, our platform takes repetitive A/R efforts off your team's plate, allowing them to focus on higher-impact work. With everything from a customer payment portal to automated dunning capabilities to cash collection forecasting, the Invoiced A/R solution is designed to help your organization get paid in the shortest time and with the least effort.

## Get started quickly and connect with your ERP, CRM, and more

As a cloud-based offering, the Invoiced platform is a breeze to set up, with little to no IT involvement required. Simply sign up for the service and start collecting within

minutes. Plus, our solution is built with integration in mind. You can connect virtually any ERP or accounting system and get going even faster with push-button integrations for NetSuite, Sage Intacct, QuickBooks Desktop, QuickBooks Online, and Xero platforms. The Invoiced offering integrates seamlessly with Salesforce and dozens of popular applications like Slack, Avalara, Twilio, and Stitch.

## Configure the platform to your specific needs

At Invoiced, we know that businesses perform A/R in different ways. With our platform's highly detailed settings, you can determine exactly what your internal users will have access to, what your customers will experience at every billing and payment touchpoint, and what business rules your A/R process will follow. With hundreds of individual settings accessible through the Invoiced dashboard, there are millions of ways to configure our platform.

## Reduce time to collect, boost team productivity, and improve customer experience

What can you expect when you automate your A/R with Invoiced? For one, you can anticipate dramatically reducing your organization's days sales outstanding (DSO). Invoiced customers consistently drive down the average number of days it takes to collect payment after a sale.

And by freeing your finance and accounting staff from repetitive A/R tasks, you can expect to see a more productive, engaged team. Finally, you can look forward to transforming your payment process into the modern, frictionless experience that today's customers expect.

## Key solution capabilities

The Invoiced platform for A/R automation offers market-leading capabilities across the entire A/R lifecycle, including billing, collections, payment acceptance, cash application, reconciliation, and forecasting functionality.



### Tracking & Forecasting

- Track each step of your A/R process to predict future activity
- Gain insight into payment flows and trends with AI-based cash forecasting that uses AutoPay, installment plan, and historical payment data



### Billing

- Generate bills based on tiered pricing, late fees, and localized taxes
- Deliver invoices that are in tune with a customer's specific payment terms, cycle, and preferences
- Perform complex invoice generation to create customized or templated invoices
- Send estimates online and convert them into invoices
- Create custom installment plans to fit each customer
- Offer flexible subscription billing to make it easier for customers to pay



### Cash Application

- Integrate BAI files, spreadsheets, and virtual lockboxes
- Customize your cash application rules
- Automatically detect and process remittance advice
- Automate offline payments and the remittance process with a virtual lockbox
- Match invoices or balances with AI-powered, automatic opening, scanning, depositing, and matching capabilities
- Efficiently apply payments to balances across multiple open invoices
- Take advantage of automated short-pay and over-pay functionality



## Collections

- Send multi-channel reminders to consistently remind customers about payment without making them feel like they are being spammed
- Easily log and track customer interactions with threaded conversations that are easy to organize and find for future reference
- Offer a self-service option for streamlined payments through a customer portal
- Accept multiple forms of payment, ranging from credit/debit cards to ACH and PayPal
- Keep all of your collection information in one place with centralized data
- Gauge who is most likely to pay on time and in full using automated scoring



## Payment Acceptance

- Present a safe and consistent experience to your customers with a white-label payment portal
- Offer options like autopay and early payment discounts
- Automatically pair invoices and balances with cash application
- Get AI-based cash application matches between unapplied payments and invoices
- Process credit card, virtual card, direct debit, and ACH payments



## Reconciliation

- Create custom date ranges for viewing reports
- View a summary of activity that includes invoices generated, payments received, and adjustments



"My company recently switched to Invoiced and has found that things run much more smoothly, and you can see everything in one place. The chasing feature is amazing and probably one of my favorite aspects of Invoiced."



Emily K.

Mid-Market (51-1000 emp)

To find out what automating with Invoiced can do for your business, **schedule a demo** with us now.



**Invoiced**

**A better way to send and receive invoices.** Invoiced is an award-winning platform that helps buyers and sellers come together to securely send and receive invoices, pay vendors, and get paid.