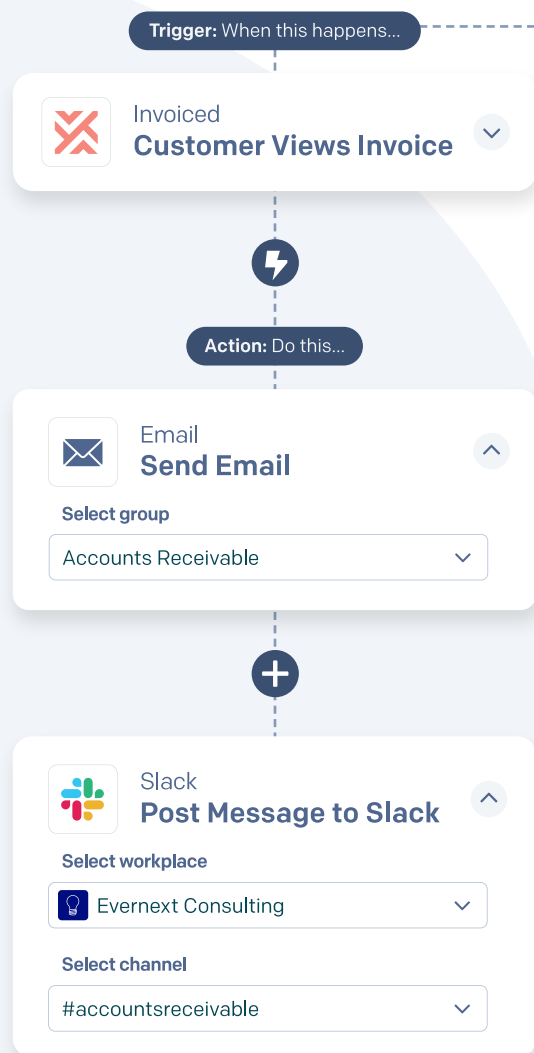


DATA SHEET

Invoiced Automation Builder

Design custom accounts receivable (A/R) workflows for your business with the Invoiced Automation Builder tool

By automating standard invoicing and payment processes, you free your accounting staff from hours of repetitive tasks, eliminate manual errors, and improve the consistency of your billing communications. But what about the A/R workflows that are unique to your business?



Automation Builder

Details

Evernext Late Fee Application and Escalation

DRAFT

Trigger

When a specific event happens:
Customer views invoice

Action

Send Internal Notification
Send Email

Publish

Save as Draft

Create custom workflows with Automation Builder

With the Invoiced Automation Builder tool, you select the conditions that trigger a specific set of actions, creating automated processes designed for your business needs. In just a few clicks, you set up custom workflows that allow you to streamline and accelerate A/R operations, whether you're managing complex retainer agreements or simply ensuring that payment processing runs smoothly.

Key features and benefits

The **Invoiced Automation Builder** tool allows your organization to:



Create automated workflows for your specific needs

With Automation Builder, you can go beyond standard A/R automation to streamline and accelerate processes that are unique to your business operations.



Focus your efforts on high-value activities

The less time you spend on rote A/R tasks, the more time you have to devote to business-critical efforts.



Count on error-free A/R workflows

When you automate A/R with Invoiced, you eliminate the human error that occurs when processes are performed manually.



Boost A/R efficiency

Streamlining and accelerating your A/R processes with Automation Builder translates into faster, more efficient A/R operations across the board—and big savings for your business.



Provide a better customer experience

By creating automated workflows for processes like onboarding new clients or renewing contracts, you ensure that your customers receive timely, consistent, and professional service.



Keep everyone aligned and in sync

With automated updates built into your workflows, you keep your customers up to speed and your internal teams aligned, helping your A/R operations stay on track.



"I love that everything I need for invoicing a client is all in one platform. Invoiced solved our collections. It has automated chasing abilities with different cadences which really helps. It has streamlined and saved us a tremendous amount of time on past due accounts."



Johanna N.

Mid-Market (51-1000 emp)

To find out what automating with Invoiced can do for your business, **schedule a demo** with us now.